

### **About the Establishment of Mori Building Real Estate Advisory Co., Ltd.**

Mori Building Co., Ltd. (headquarters: Minato-ku, Tokyo; President and CEO: Minoru Mori) has consolidated the asset management operations of the various companies in the Mori Building Group and established Mori Building Real Estate Advisory Co., Ltd. (wholly owned subsidiary) as a strategic subsidiary that fulfills the principal role of enabling swift and precise responses in the drastically changing real estate and financial product markets.

In order to further enhance the Mori Building Group's broad expertise in real estate investment and securitization, the "advisory business for investment of specified assets, stipulated by laws such as real properties and securities" has been transferred from Mori Building Investment Management Co., Ltd. (wholly owned subsidiary of Mori Building Co., Ltd.) to Mori Building Real Estate Advisory Co., Ltd. as of the date of this press release.

In compliance with the Financial Instruments and Exchange Law (enforced as of September 30, 2007), Mori Building Real Estate Advisory Co., Ltd. is in the process of developing the necessary internal organizational system and undertaking the series of applications to secure the various requirements for registrations. Upon completion of all these procedures, the company plans to commence full-scale business activities. By providing both Mori Building Co., Ltd., and third-party investors with services that utilize extensive expertise in real estate investment and the cumulative know-how gained through the "urban development" experience of the Mori Building Group, the new company aims to contribute to the expansion of Mori Building Group business and the further growth of the real estate investment market.

#### **【Profile of Mori Building Real Estate Investment Advisory Co., Ltd.】**

Company Name: Mori Building Real Estate Investment Advisory Co., Ltd.  
(Japanese: 森ビル不動産投資顧問株式会社/Mori Biru Fudosan Toshi Komon Kabushiki Kaisha)  
Address: Roppongi Hills North Tower 5F, 6-2-31 Roppongi, Minato-ku, Tokyo  
Business: Real estate asset management, etc.  
Date of Establishment: September 3, 2007  
Capital: ¥50,000,000 (wholly owned subsidiary of Mori Building Co., Ltd.)  
Directors: Kinya TODA (President/CEO)  
Business Licenses: "Building lots and buildings transaction business" license (October 12, 2007);  
"The second financial instruments business" and "Investment advisory and agency business" registration application (October 31, 2007)

The Japanese language press release should always be referred to as originals of this document. Mori Building will not be responsible or liable for the completeness or accuracy of this English translation.

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