

Members of the Press

February 24, 2011
Mori Building Co., Ltd.

Notice of Asset Transfer

Mori Building Co., Ltd. (Minato Ward, Tokyo; President Minoru Mori) at the board of directors meeting held on February 22, 2011, resolved to conduct an asset transfer as detailed below.

[Transfer Summary]

Asset to be transferred	Real estate (*2)
Property name	Hirakawacho Mori Tower
Transfer price (*1)	18,200,000,000 yen
Scheduled sales agreement conclusion date	February 24, 2011
Scheduled transfer date	March 1, 2011
Purchasing party	Global One Real Estate Investment Corp.

*1: The amount shown is minus total expenses, fixed asset tax, urban planning tax, consumption tax, etc.

*2: This transfer involves the assignment of the trust beneficiary rights associated with the classification ownership for the Hirakawacho Mori Tower office 6 floors and the retail zone (total exclusive floor space approx. 26%).

[Purpose of Transfer]

This transfer is part of the financial strategy for promoting the Company's urban development business and will contribute to strengthening the Company's financial position.

[Reference] Summary of Transfer Property

Property name: Hirakawacho Mori Tower
Address: 2-16-1 Hirakawacho, Chiyoda-ku, Tokyo
Number of floors: 24 above ground, 2 below ground
Site area: 5,592.19 m² (registered area)
Floor space: 51,094.82 m² (registered area)

<Contact for this Project>

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